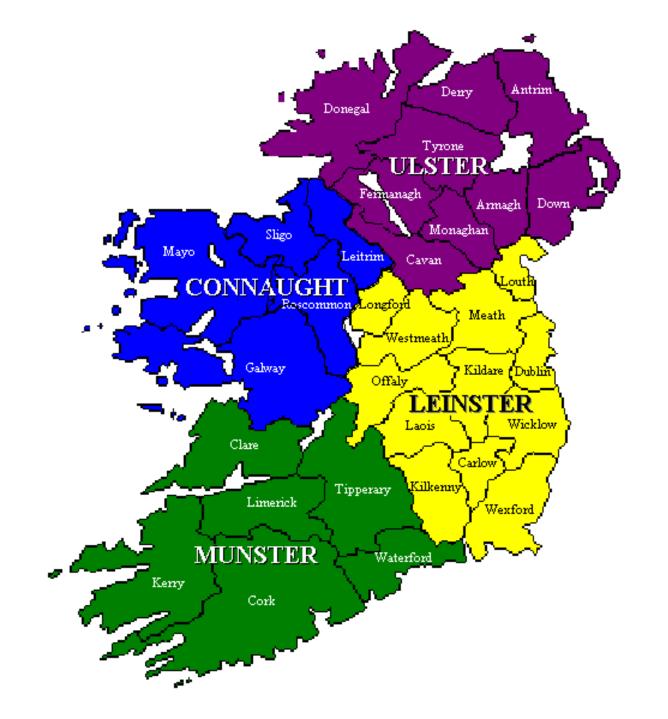


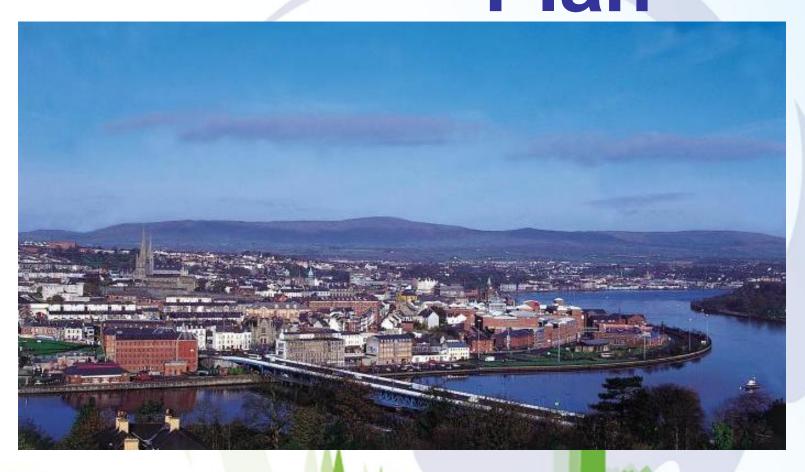
Laurence McCullagh Development Manager

Cyprus Conference
July 2008





Regeneration Plan





Economic Priorities - 1 Education

- Education sector economy
 - Expansion of University of Ulster Magee Campus
- Education business linkages.
 - R&D
 - Campus company development
- Skill base of workforce.
 - Up-skilling and relevant higher education
- Educational achievements of the community.
 - School and community interventions



Economic Priorities - 2 Tourism

Rapid growth in tourism sector volume and value.

- Walled City Signature Tourism Project
- City branding focussed marketing.
- World Class Waterfront city centre.
- Ebrington Star Fort.
- Major wet-weather attraction St. Columb's.
- Permanent Regional Art Gallery at Ebrington.
- Convention Centre.







Economic Priorities – 3 Industry

Expand manufacturing and internationally traded sectors to increase employment and wealth creation.

- High-tech services at Fort George.
- Target inward investment.
- Shared data on sites & properties.
- Joint marketing package.



Economic Priorities – 4 Retail

- Facilitate retail investment to attract spending by visitors and residents into the local economy.
- Establish the city as the regional retail hub.
 - Retail development strategy.
 - Intensification of existing cluster.
 - City centre public realm.
 - Local improvement plans for Strand Rd, inner Waterside & Carlisle Rd.
 - City centre BID.



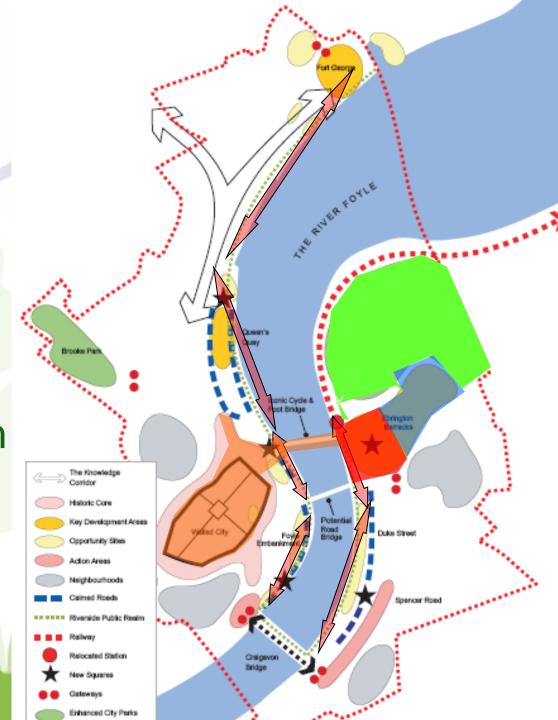
Economic Priorities

- Significant improvements to transport infrastructure.
 - Realise potential of airport.
 - Dual / motorway road connection.
 - Modern high speed rail services.
 - Central rail & bus interchange.



Spatial Proposition

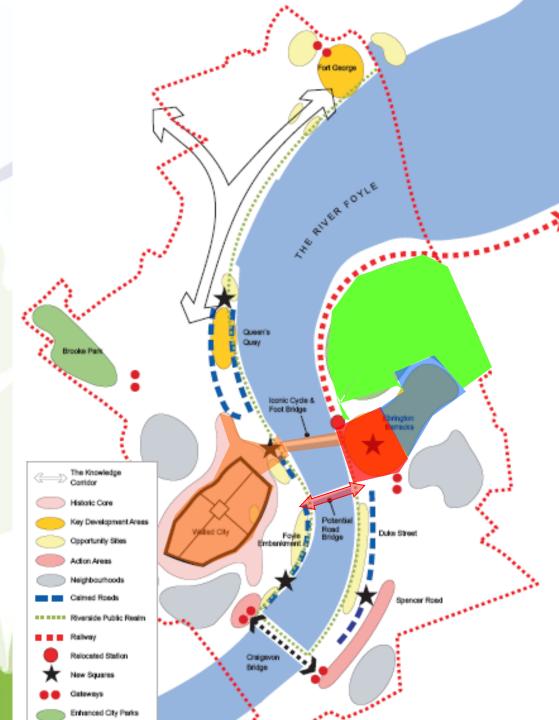
Continuous high amenity waterfront public-realm through the city-centre.





Spatial Proposition

Possible all purpose bridge - feasibility study.



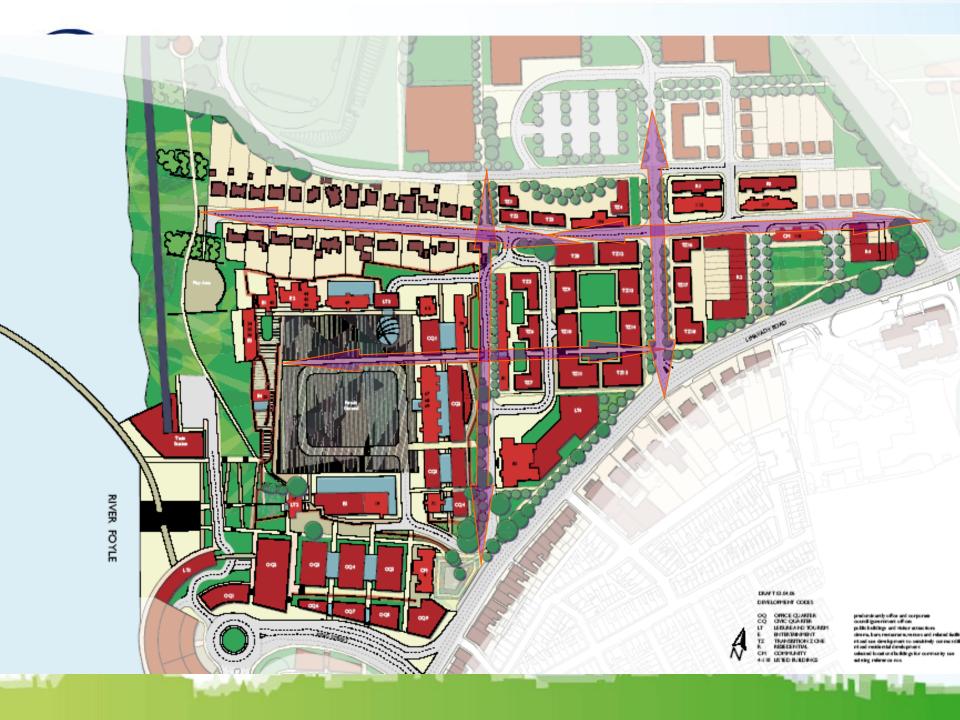




Ebrington

"..roll out...mixed-use developmentretains the best of the historical structures, better interprets the Star Fort dynamic urban village including tourism, leisure, commercial, hotel, education and residential usenew urban waterfront."







Ebrington: Mixed-Use Development

Commercial Offices and Enterprise - 25 – 50%

Leisure/Cultural/Community/Tourism – 10 – 40%

Residential

- 25 - 50%

Retail/Restaurants etc.

-10 - 20%



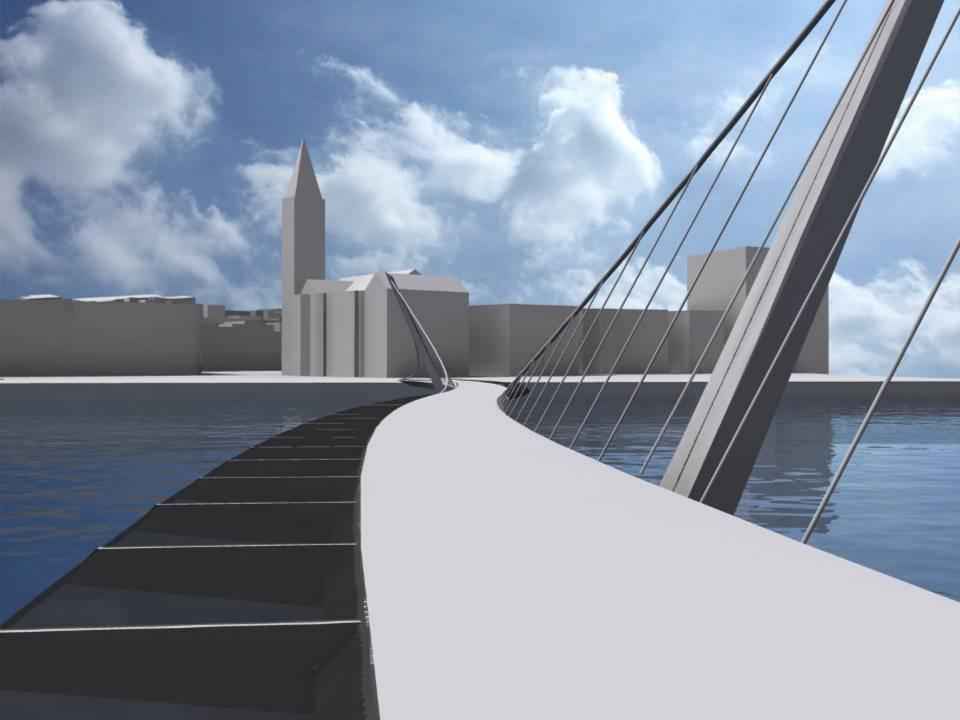
Iconic Footbridge

















Bridge

• Construction Value - £10m

Procurement – OJEU D&B



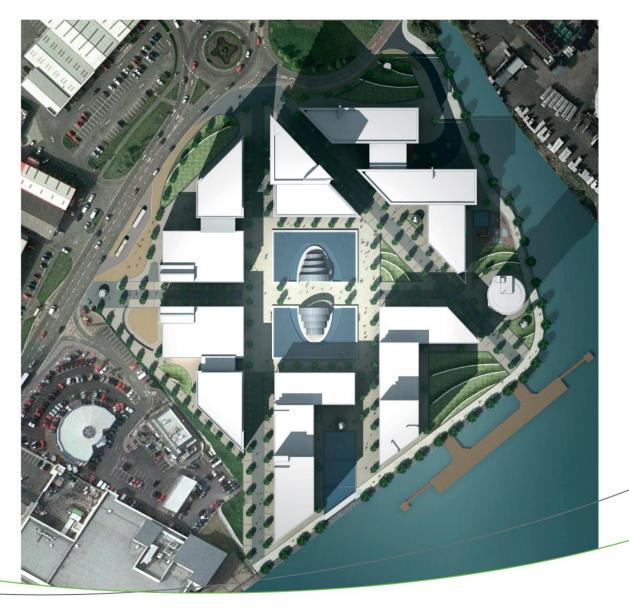
Ebrington

- 1m sq ft mixed use
- Construction Value £120m
- 160 construction jobs per annum
- 10 − 15 year delivery strategy



FORT GEORGE























Construction Benefits

- Construction value of £171m
- 480 construction jobs pa over 7-10 year period
- Construction earnings of £11m pa
- £4.8m pa spend on goods and services
- Total economic impact to economy of £127m



Employment Creation

- Employment Plans
- Apprenticeships / Training
- Supply Chain





Procurement

- Delivery / implementation strategy
- CPD OJEU / D & B
- Private Sector Involvement



CONCLUSION

- 2.5M sq ft new build
- £300m construction
- 7 − 15 year delivery
- 640 construction jobs per annum
- Local supply chains